



Complete if record is released to patient or authorized representative of the patient

For BIDMC Use Only

Date: ____ / ____ / ____

Information Released By: _____ Contact Number: _____

Clinic / Office: _____ Number of Pages: _____

Patient / Authorized Representative Identification Verified:

License State ID Passport Other Photo ID: _____

Guardian, Executor of the Estate, Healthcare Proxy or Power of Attorney for the patient:

N/A Copy of legal document (authority to act on behalf of the patient) received



Instructions to Complete the Authorization to Release Protected Health Information

Please follow these instructions carefully when completing the authorization form. The form must be entirely completed. Failure to do so may result in a delay in processing this request to release your medical record information. Please follow these steps and leave no box blank:

- A. Patient Name, Address, Date of Birth, Medical Record Number, Telephone Number and Social Security Number:** Print the name, address, date of birth, medical record number (if known), telephone number and the *last 4 digits* of the Social Security Number of the patient to whose protected health information ("medical record") is being released.
- B. Permission to Share:** Note: Faxing service is available for urgent medical care only.
From - Print the name, address, fax number and telephone number of the organization or individual from whom the medical record is requested.
To - Print the name, address, fax number and telephone number of the organization or individual who will receive the medical record.
- C. Copying Service Fee for Records:** If you wish to have records sent to you directly; you will be charged a fee and will be billed by invoice. If you have questions about the copying service fee for records sent directly to you, please contact the BIDMC Correspondence Manager at 781-234-0851, Monday – Friday 8:30 AM – 5:00 PM.
- D. Treatment Dates:** Insert the treatment date or date range of the medical record you are requesting to be released.
- E. Documents to be Released:** Check each box YES or NO to identify the type of document you are requesting to be released. Please fill-in all boxes.
- F. Privileged or Specifically Protected Information:** Check each box YES or NO to indicate each type of information you are authorizing for release. Please fill-in all boxes. If you had testing, diagnosis or treatment for any condition(s) as described under the "specifically protected" section, it is required that you place your initials in front of the section(s) that describes the type of information to be released.
- G. Understanding/Agreement:** Please read the important information in this section.
- H. Expiration Date:** Insert the expiration date. If not specified; then this authorization will be valid for 12 months.
- I. Patient or Authorized Representative Signature:** The patient whose medical record is being released must sign and date the authorization OR the Authorized Representative of the patient to whom the medical record pertains must sign and date the authorization.

Please note: If the individual signing the authorization form is a Guardian, Executor of the Estate, Healthcare Proxy or Power of Attorney for the patient, that person must submit a copy of the appropriate legal document, which proves authority to act on behalf of the patient. This must accompany the authorization form.