Dear Patient:

On behalf of all of us at Beth Israel Deaconess Family Medicine Brookline, we want to welcome you to our practice. It is important to us that your transition into our practice be as smooth as possible. Therefore, we have put together the following information for you and hope you find it helpful. If you have any questions, please give us a call at 617-396-8005.

ABOUT OUR MEDICAL STAFF
Our practice is staffed with 4 board-certified physicians providing comprehensive care in family medicine. They are members of the faculty of Harvard Medical School and maintain admitting privileges at Beth Israel Deaconess Medical Center in Boston. We are also affiliated with Beth Israel Deaconess Needham, Beth Israel Deaconess Milton, Beth Israel Deaconess Plymouth and Anna Jacques Hospital.

HOURS OF OPERATION AND WAYS TO CONTACT OUR OFFICE
Our regular hours of operation are Monday through Friday 8:30am – 5:00pm. Our office strives to have convenient access for each patient. Please contact us by the method that is most convenient for you.

Telephone: 617-396-8005
Fax: 617-396-8015
Email: https://www.patientsite.org

AT YOUR FIRST APPOINTMENT PLEASE BRING THE FOLLOWING:

- Health insurance card and copayment (both are required at every visit)
- Completed registration forms and legal form of ID
- Bring all bottles of medications you are currently taking
- List of any prescriptions that you need filled
- Medical records should be forwarded prior to your initial visit

Patients that do not show or cancel with less than 24 hours of notice will be assessed a $40 fee. In order to respect the time of our physicians and our patients you may be asked to reschedule if you arrive late to your appointment.

INSURANCE
Our practice accepts most types of insurance, managed care plans, indemnity plans, as well as Medicare and Mass Health. We ask that you familiarize yourself with your health insurance policy, especially regarding referrals to specialists, emergency care, and preventive care. If you request a service that your insurance plan does not cover, you will be responsible for payment at the time of your visit. Please refer to your insurance plan to determine your benefit coverage.

If you have a HMO or Managed Care plan, you must call your insurance company prior to your first appointment to list your new primary care physician.

EMERGENCY CARE
A clinical team is on-call for emergencies 24 hours a day. If there is an emergency or an urgent matter that needs to be addressed, please call the office and our answering service will page the clinician-on-call. In a life threatening situation, call 911 to activate emergency services.

URGENT CARE
If you need urgent care, please call us in advance to schedule an appointment. We try to see every patient who needs an evaluation within 48 hours. For urgent care, most of the time, your primary care physician will see you but if he or she is not available another physician in our practice may see you. If urgent care is needed after normal business hours, please call the office so that a covering provider can refer you to the appropriate after hours setting. Please see attached pamphlet for Beth Israel Deaconess after hour’s locations.
LAB RESULTS
You will be informed of your results in writing or verbally within two weeks. They also may be obtained online once you register with PatientSite. The address is https://www.patientsite.org/. If results warrant immediate action a clinician will contact you by phone. Unless your physician directs you to do so, we ask that you do not call the practice for results.

PRESCRIPTION REFILLS
For safety reasons, refill requests for prescriptions must be in writing via email from https://www.patientsite.org/ or faxed from your pharmacy. You can also leave a voicemail on our prescription refill line by calling the office. The prescription refill is then faxed directly back to the pharmacy unless you request it to be mailed to your home. NOTE: Please allow 3 days for refill requests to allow our practice and the pharmacy time to process the prescription. All prescriptions for controlled medications will need to be picked up in the office.

REFERRALS
To ensure the best possible outcomes, coordination of care and ease of communication; your primary care physician will refer to Beth Israel Deaconess specialists. We strongly recommend that you become familiar with the details of your health insurance plan particularly regarding what services are covered by your policy. When you have scheduled an appointment with a specialist, you must notify our referral department at least seven business days prior to your scheduled appointment by emailing them through PatientSite (https://www.patientsite.org) or by calling 617-754-0550.

Patients will be asked to schedule their own regular (non urgent) appointments with specialists. If you require an interpreter to provide translation services and coordination of specialty services, please call them directly at 617-667-4423 option 1.

FORMS COMPLETION
Please allow seven to ten business days for completion of all forms. Forms can be dropped off or faxed to the office at 617-396-8015.

PRIVACY POLICY
As per HIPPA (privacy policy) we do not have rights to discuss any matters related to your health or social situation with anyone (including your close relatives) without your written permission. If you would like us to discuss your healthcare with anyone, please request and fill out a release of information form.

BILLING
Our billing is done through Medical Care of Boston. If you have a billing question please contact them directly at 617-754-0730 or askapg@bidmc.harvard.edu

We continue to strive for excellence in our patient care and satisfaction and look forward to a long and healthy relationship with you.

Sincerely,

Beth Israel Deaconess Family Medicine Brookline
<table>
<thead>
<tr>
<th></th>
<th>After Hours Clinic</th>
<th>Quincy-Crown Colony</th>
<th>Chelsea Urgent Care</th>
<th>Chestnut Hill Urgent Care</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Level of Care</strong></td>
<td>Primary Care Office with access to Radiology</td>
<td>Primary Care Office</td>
<td>Urgent Care staffed with physicians trained in Emergency Medicine</td>
<td>Urgent Care staffed with physicians trained in Emergency Medicine</td>
</tr>
<tr>
<td><strong>Ages</strong></td>
<td>18+ (call for pediatric availability)</td>
<td>Adult Medicine</td>
<td>2 years +</td>
<td>2 years +</td>
</tr>
<tr>
<td><strong>Appointment Required?</strong></td>
<td>Yes, open to BIDHC patients only</td>
<td>No appointment necessary, open to BIDHC patients only</td>
<td>No appointment necessary, open to all Book Online: bidmc.org/chelsea</td>
<td>No appointment necessary, open to all Book Online: bidmc.org/chestnuthill</td>
</tr>
<tr>
<td><strong>Costs &amp; Co-Pay</strong></td>
<td>Office Co-Pay</td>
<td>Office Co-Pay</td>
<td>Less than Emergency Department</td>
<td>Less than Emergency Department</td>
</tr>
<tr>
<td><strong>Location</strong></td>
<td>148 Chestnut Street Needham, MA 02494 (campus of Beth Israel Deaconess Hospital-Needham)</td>
<td>700 Congress Street Suite 103 Quincy, MA 02169</td>
<td>1000 Broadway Chelsea, MA 02150</td>
<td>Route 9 East 200 Boylston Street Newton, MA 02467 (above Wegmans)</td>
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<td>Free Parking</td>
<td>Free Parking</td>
<td>Free Parking</td>
<td>Free Parking</td>
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<tr>
<td><strong>Contact Information</strong></td>
<td>781-453-3765 bidmc.org/pcpafterhoursclinic</td>
<td>bidmc.org/pcpcrowncolony</td>
<td>617-975-6000 bidmc.org/chelsea</td>
<td>617-278-8500 bidmc.org/chestnuthill</td>
</tr>
<tr>
<td><strong>Hours of Operation</strong></td>
<td>Fri: 5:30pm-9pm Sat-Sun: 9am-3pm Holidays: 9am-3pm Thanksgiving &amp; Christmas: Closed</td>
<td>Saturday: 8:30am-12:30pm</td>
<td>Mon-Fri: 12pm-8pm Sat-Sun: 9am-5pm Most Holidays: 9am-5pm</td>
<td>Mon-Fri: 11am-9pm Sat-Sun: 9am-7pm Most Holidays: 9am-7pm</td>
</tr>
</tbody>
</table>
Patient Information

Name ___________________________________________ Date of Birth ____________________________

Street Address ________________________________________________________________

City, State, ZIP __________________________ E-mail ________________________________

Primary Phone ___________________________ (home/cell) Secondary Phone ___________________________ (home/cell)

SSN (optional) ___________________________ Sex □ Male □ Female

Employment status □ full time □ part-time □ self-employed □ Retired □ Unemployed

Employer __________________________________________________________________________

Address ____________________________________________________________________________

Emergency Contact/Next of Kin

Name ___________________________ Relationship ___________________________ Phone ______________

Information for Identification Purposes

Mother’s first name ___________________________ Father’s first name ____________________________

Your marital status □ single □ married □ divorced □ separated □ widowed □ other ________________

Religious Affiliation (optional): ____________________ Race/Ethnic background (optional) ______________

Have you ever served in the U.S. Military? □ Yes □ No
Medical Care of Boston Management Corporation

Authorization and Insurance Waiver Form

Authorization to pay insurance benefits:

I hereby direct my insurance carrier to pay Medical Care of Boston Management Corporation (MCB) physician insurance benefits otherwise payable to me.

Signature __________________________ Date __________

If you are a Member of a Managed Care Plan:

I understand that I have an obligation to get a referral for specialty service from Primary Care Physician prior to making an appointment. If a referral is not received by my specialist, I understand that I may be responsible for full payment of services received should this be deemed by my health plan.

Signature __________________________ Date __________

Authorization for Release of Information:

I hereby authorize Medical Care of Boston Management Corporation (MCB) to release billing and medical record to my insurance carrier and legal representative for medical services rendered to me by the physicians of MCB.

Signature __________________________ Date __________
Dear Patient:

Your visit today is scheduled as an “Annual Wellness Visit” or “Annual Physical”, and does not require a co-payment under the Patient Protection and Affordable Care Act.

For your convenience, your physician or provider may treat you for a medical condition during your Annual Wellness Visit or Annual Physical today. This saves you from having to make several trips to our office.

As a result, a co-payment or deductible may be required by your insurance company if discussions beyond your preventive care occur. Some examples of this are as follows:

- Your physician needs to change your medication or orders tests to deal with PRE-EXISTING chronic problems, and /or
- Your physician treats you for any NEW problems you are currently experiencing.

For questions related to your benefit coverage and co-payments, please reach out directly to your insurance company. Our physician offices collaborate with many health insurance carriers and do not know what benefits you may qualify for under your particular plan.

I have read the above and understand that I may owe a co-pay if medically necessary services are provided during my Annual Wellness Visit or Annual Physical.

X Patient Signature __________________________________________ Date ______________

Patient MRN ___________________________________________ (Office Use)

Thank you for taking the time to read and acknowledge this information. Please let us know if you would like a copy of this notification.

Beth Israel Deaconess HealthCare
Dear Patient,

Welcome to Beth Israel Deaconess Family Medicine-Brookline.

If you are scheduled for a physical exam today, will you be addressing new and/or existing problems during that visit? (If so, a co-pay and/or deductible may be collected at the end of your visit).

Yes  No

Please tell us your main health concerns today:

_____________________________________________________________________________
_____________________________________________________________________________
_____________________________________________________________________________
_____________________________________________________________________________
_____________________________________________________________________________

Please understand that we will make every effort to address the concerns that are most important to you and your health. If we are not able to address all of your concerns today, we will ask that you make a follow-up appointment with one of our providers.

Thank you,

Staff of Beth Israel Deaconess Family Medicine-Brookline
List of *current* medical problems

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<td>1.</td>
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<td>2.</td>
<td>7.</td>
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<td>3.</td>
<td>8.</td>
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<td>4.</td>
<td>9.</td>
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<td>5.</td>
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</table>

Medication List

Please list all the medications you take currently taking and include dosage and instructions.
Please include all over the counter medications and herbal medicines.

<table>
<thead>
<tr>
<th>Medication Name</th>
<th>Dosage</th>
<th>Instructions</th>
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<tbody>
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<td>10.</td>
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</tbody>
</table>

Have you had a:

- [ ] Yes
- [ ] No
- [ ] Unsure
- [ ] If Yes, when? (approx date)
- [ ] If Yes, where? (what facility or doctor)

- [ ] Flu shot this season?
- [ ] Tetanus shot?
- [ ] Colonoscopy before?
- [ ] Mammogram? (females only)
- [ ] Pap smear? (females only)
- [ ] Shingles shot? (age > 50)
- [ ] Pneumonia shot? (age > 65)
### Allergies

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<td>4.</td>
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<td>5.</td>
<td>10.</td>
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### Care Team

<table>
<thead>
<tr>
<th>Specialty</th>
<th>Name of Provider</th>
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</thead>
<tbody>
<tr>
<td>Cardiology</td>
<td>1.</td>
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<tr>
<td>Ophthalmology</td>
<td>2.</td>
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<tr>
<td>Sports Medicine (Ortho)</td>
<td>3.</td>
</tr>
<tr>
<td>Pulmonology</td>
<td>4.</td>
</tr>
<tr>
<td>Endocrinology</td>
<td>5.</td>
</tr>
<tr>
<td>Rheumatology</td>
<td>6.</td>
</tr>
<tr>
<td>Gastroenterology</td>
<td>7.</td>
</tr>
<tr>
<td>Physical Therapy</td>
<td>8.</td>
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<tr>
<td>Otorhinolaryngology (ENT)</td>
<td>9.</td>
</tr>
<tr>
<td>Oncology</td>
<td>10.</td>
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<tr>
<td>Gynecology</td>
<td>11.</td>
</tr>
<tr>
<td>Psychiatry (Behavioral Health)</td>
<td>12.</td>
</tr>
<tr>
<td>Dermatology</td>
<td>13.</td>
</tr>
<tr>
<td>Urology</td>
<td>14.</td>
</tr>
</tbody>
</table>
Family History

<table>
<thead>
<tr>
<th>Family Member</th>
<th>Alive / Deceased</th>
<th>At Age</th>
<th>Problems:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mother</td>
<td></td>
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<tr>
<td>Father</td>
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<td></td>
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<tr>
<td>Maternal Grandmother</td>
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<td></td>
<td></td>
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<tr>
<td>Maternal Grandfather</td>
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<td></td>
<td></td>
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<tr>
<td>Paternal Grandmother</td>
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<td></td>
<td></td>
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<tr>
<td>Paternal Grandfather</td>
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<td></td>
<td></td>
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<tr>
<td>Siblings</td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>Other:</td>
<td></td>
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</tbody>
</table>

Social History

As your primary care physician, we feel it is important to know about your lifestyle and habits that could influence your health and assess your health risk factors.

**Smoking Status:** ( ) Never smoker
( ) Former smoker
If so how long? _____
( ) Current every day smoker
( ) Current some day smoker
( ) Smoker – current status unknown
( ) Unknown if ever smoked

**Diet:** ( ) Regular
( ) Vegetarian
( ) Vegan
( ) Gluten free
( ) Specific
( ) Carbohydrate
( ) Cardiac
( ) Diabetic
Tobacco-years of use: ________

Smoking - How much? ( ) None
( ) 1 Pack Per Week
( ) 2 Pack Per Week
( ) 1/4 Pack Per Day
( ) 1/2 Pack Per Day
( ) 1 Pack Per Day
( ) 1 1/2 Pack Per Day
( ) 2 Pack Per Day
( ) 3+ Pack Per Day

Exercise level: ( ) None
( ) Occasional
( ) Moderate
( ) Heavy

Fall Screen: ( ) No falls in the past year
( ) One fall in the past year without injury
( ) More than one fall or one fall with injury in the past year

Alcohol Intake: ( ) None
( ) Occasional
( ) Moderate
( ) Heavy

Fall Screen Date: ________

Advance Directive: ( ) Yes
( ) No

Drug Use: ( ) Yes
( ) No

Health Proxy Chosen: ( ) Yes
( ) No

Health Care Proxy Name: ________________

Occupation: ________

Domestic Violence: ( ) None
( ) Current
( ) Past

Marital Status: ( ) Unknown
( ) Married
( ) Single
( ) Divorced
( ) Separated
( ) Domestic Partner

Education: ( ) Less than 8th grade
( ) 8th grade
( ) 9th grade
( ) 10th grade
( ) 11th grade
( ) 12th grade
( ) 2 Year College
( ) 4 Year College
( ) Post Graduate

Marital Status: ( ) None

Number of Children: ________

Hobbies/Activities: ________

Live alone or with others: ____________

Military Service: ( ) Yes
( ) No
### Depression screening:

Over the past 2 weeks, how often have you been bothered by any of the following problems:

<table>
<thead>
<tr>
<th></th>
<th>Not at all</th>
<th>Several days</th>
<th>More than half the days</th>
<th>Nearly every day</th>
</tr>
</thead>
<tbody>
<tr>
<td>1) Little interest or pleasure in doing things</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2) Feel down, depressed, or hopeless</td>
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<td></td>
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</tbody>
</table>
GENERAL AGREEMENT

General Information:
I request care from one or more of the following organizations, for treatment of my medical and/or mental health condition, and/or for the routine or intensive care of my child:

- Beth Israel Deaconess Medical Center (BIDMC)
- Harvard Medical Faculty Physicians at BIDMC (HMFP)
- Beth Israel Deaconess Healthcare (BID-Healthcare)

This care may include medical tests, exams, or treatments that are needed for my (my child’s) condition. I agree to this treatment and care.

Use and Disclosure of Medical Information:
BIDMC, HMFP, and BID-Healthcare may disclose to others and request from others my medical information. My information may be shared for treatment, healthcare operations, and payment purposes. Information shared may include information about my mental health or substance abuse treatment, but only the information necessary to coordinate my care.

- I agree to the sharing of my medical and mental health information for treatment, healthcare operations and payment purposes.
- I agree to let BIDMC, HMFP, and BID-Healthcare share information about my mental health or substance abuse treatment with other providers to coordinate my care.
- I have the right to request a restriction or limitation on how my medical or mental health information is used or shared. I understand that these organizations may not be able to act on all of my requests.
- I have the right to take back my consent, in writing, except when my consent has already been acted upon.

Insurance and Payment Information:
BIDMC, HMFP, and BID-Healthcare receive payment from insurance companies, Medicare, and/or other third party programs.

- I agree to let my doctor(s) and/or BIDMC submit claims and treatment information to my insurance program (private insurance, Medicare, etc.) for payment and to evaluate the quality of care I receive.
- I agree to have my insurance program make payments directly to BIDMC, HMFP, and BID-Healthcare.
- I understand that I must pay all charges, co-payments, and deductibles that are not covered by my insurance program.
- I agree to let BIDMC, HMFP, and BID-Healthcare share information about my inpatient or outpatient mental health or substance abuse treatment with my insurance program for payment purposes.

Special Note about Mental Health Benefits:
I understand that if I am using my health insurance benefits to pay for mental health treatment, and/or substance abuse treatment, my insurance program may need some information from my clinician(s).

The information that insurance companies need for initial sessions of outpatient treatment is limited to diagnosis, and type of treatment. However, if my outpatient treatment is to go beyond those initial sessions, then my insurance company will need additional information. If I am going to receive mental healthcare as an outpatient, I understand that my insurance company may have limits on the number of visits that it will pay for. I need to stay informed of my plan’s mental health benefits.

If I am going to receive mental health treatment as an inpatient, my insurer will request information from my clinicians about my hospitalization. This additional information allows my insurer to determine if the treatment is medically necessary and if payment for treatment will be authorized.

Please continue on the reverse side.
Durable Medical Equipment: Durable Medical Equipment (DME) is medical equipment to be used outside the hospital and at home. Examples of DME include nebulizers, wheelchairs and blood pressure monitors. I understand that it is my responsibility to obtain any DME that my healthcare professional says that I need. I am responsible for any and all costs not covered by insurance.

Release of Liability for Retention of Valuables: I understand that it is not wise to keep personal valuables with me while I am in the Medical Center. I understand that the BIDMC staff is willing to keep my valuables safe by placing them in a secure location while I am in the Medical Center. I understand that if I keep my valuables with me, and they are either stolen or lost, BIDMC does not have any liability and they will not reimburse me for the item(s).

The Healthcare Team: Beth Israel Deaconess Medical Center is a teaching facility. I understand that treatment and care will be provided by a team of healthcare providers headed by a staff doctor. I understand that this healthcare team may include resident doctors, nurses, and clinical students / staff. These healthcare team members may also watch or take part in my treatment and care.

Instructions for Patients: Please sign sections A and B.

A. General Information: I have read this form and I understand what it says. All of my questions have been answered in a language that I understand. I agree with the information on this form.

X Patient’s Signature ____________________________________________________________________________ Print Name ____________________________________________________________________________ OR

X Signature of Person authorized to sign for patient ____________________________________________________________________________ Print Name ____________________________________________________________________________ and 

Relationship to patient

Date: __________/________/______ Time: _______: ________ a.m. _______ p.m.

B. Privacy Notice: I have received copies of the BIDMC “Notice of Privacy Practices” and “Your Rights and Responsibilities as a Patient”. BIDMC has the right to change privacy practices. Any changes will be effective for medical information BIDMC already has about me as well as information BIDMC receives in the future. I am aware that I may request an additional or revised copy of “Notice of Privacy Practices”.

X Patient’s Signature ____________________________________________________________________________ Print Name ____________________________________________________________________________ OR

X Signature of Person authorized to sign for patient ____________________________________________________________________________ Print Name ____________________________________________________________________________ and 

Relationship to patient

Date: __________/________/______ Time: _______: ________ a.m. _______ p.m.
Dear Patient,

Welcome to Beth Israel Deaconess HealthCare and thank you for choosing us as your partner in primary care. Coordinating your specialty care is an important service that we provide and we may at times refer you to a specialist with expertise in a particular area. Our goal is to make sure you get the right care, at the right time and place. When specialty care is needed, we refer to our specialist colleagues within the Beth Israel Deaconess system. These are health care providers we know and trust.

There are many important benefits of receiving well-coordinated care from our team of Beth Israel Deaconess specialists:

• A shared electronic medical record allows for up-to-date access of your medical information. Sharing of information has been proven to reduce unnecessary testing and medical costs.
• Improved communication and collaboration among your primary care doctor and specialists enhances the quality and coordination of your care.

Beth Israel Deaconess Medical Center (BIDMC) has been recognized for excellence in patient care. Here are some of the honors and achievements:

• BIDMC and its three member hospitals – Beth Israel Deaconess Hospital-Milton, Beth Israel Deaconess Hospital-Needham and Beth Israel Deaconess Hospital-Plymouth, received “A” grades in the Fall 2015 Hospital Safety Score, for their strength in keeping patients safe from preventable harm.
• A Harvard Medical School teaching hospital, BIDMC is known for pioneering medical discoveries and offering patients access to groundbreaking clinical trials.

For these reasons, we feel strongly that it is best for the care of our patients to coordinate care within the Beth Israel Deaconess system. Medicare patients are free to visit any health care provider who accepts Medicare.

We look forward to working together to provide you with high quality primary care services and coordinating your specialty care.

Sincerely,

Roger Schutt, DO
Medical Director of Clinical Operations
Beth Israel Deaconess HealthCare
AUTHORIZATION TO RELEASE PROTECTED HEALTH INFORMATION
PERMISSION TO SHARE INFORMATION

A. Patient's Name (please print): ____________________________________________

Date of Birth: __________________________ Medical Record Number (if known):

month / day / year

Address: ________________________________________________________________

Telephone Number: __________________________ Social Security Number (last 4 digits):

B. Permission to Share: I give my permission to share my individually identifiable health information, which may include protected or privileged information in written and/or verbal form.

From / Between (Circle):

Name: __________________________________________ Address: ______________________

FAX Number: ______________________

Telephone Number: ______________________

To / Between (Circle):

Name: __________________________________________ Address: ______________________

FAX Number: ______________________

Telephone Number: ______________________

C. Reason for Release of Records:

D. Information to be released for treatment dates: From ______ / ______ / ______ through ______ / ______ / ______

E. Documents to be released: Please check YES or NO for each of the following options

<table>
<thead>
<tr>
<th>YES</th>
<th>NO</th>
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F. Privileged or Specifically Protected Information: Please check YES or NO for each of the following questions

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G. I understand and agree that:

- The information which I authorize for release may be re-disclosed by the recipient and no longer protected by federal privacy regulations
- I will be charged a fee for information that is sent directly to me
- I decline the opportunity to inspect or copy the information released
- I have received a copy of this authorization
- I may take back this authorization at any time by notifying the physician / hospital / clinic / organization from whom I am requesting this information, provided that the information has not already been released
- This authorization is voluntary
- My treatment will not be conditioned on the completion of this authorization
- My questions about this authorization form have been answered

H. This authorization expires 12 months from the date it was signed OR as specified: ______ / ______ / ______

If not specified, this authorization will expire 12 months from the date it was received.

I. X ____________________________ Print Name ____________________________ OR

X ____________________________ Print Name ____________________________

Signature of Person authorized to sign for patient ____________________________ Relationship to patient ____________________________

Date: ______ / ______ / ______ Time: ______ : ______ A.M. / P.M.

Distribution: White = Medical Record • Canary = Patient [Directions: Please See the Reverse Side]
Patient Financial Responsibility Guidelines

Beth Israel Deaconess HealthCare (BIDHC) is pleased you have chosen our practice for your medical care. Quality care is a first priority among our providers. To reduce confusion and keep costs of your care to a minimum, BIDHC requests that you please read the following guidelines to understand your financial responsibility and requirements.

Patients with Health Insurance

- Please bring your insurance card to each visit so that the office staff can verify your eligibility.
- Not all services may be covered by your insurance plan therefore the obligation to understand what services are covered remains with you. Please contact your insurance carrier regarding covered services.
- If your insurance requires a referral to see one of our MDs for specialty care, please contact your PCP’s office. The referral will need to be in place prior to your visit.

Co-Payments

- Co-payments will be expected on each date of service when required by your insurance.
- Please understand co-payments may be required when problems are addressed during your annual physical visit.
- If you have questions regarding your co-pay amount, please call your health plan directly.

Worker’s Compensation (WC) / Motor Vehicle Accident (MVA) Visits

- Please inform both the scheduling and check-in staff that your visit is due to either a work-related injury or a motor vehicle accident.
- WC and MVA insurance carriers require related forms to be filled out in order for reimbursement of your claims to occur. Please bring your employer, worker’s compensation, auto insurance carrier and/or attorney information to your office visit.
- Patients will be billed directly if the above information requested is not provided to our offices.
Establish PCP with your Health Insurance

- If your health insurance requires the selection of a primary care physician (PCP), please make sure this is in place prior to your appointment.
- Patients may be responsible for the visit if the PCP has not been established with your health plan.

Self-Pay Patients

- A deposit for services provided in the physician office is expected at the time of your visit. Any remaining balance will be billed to you.

No Shows

- We require 24 hour cancellation notice if you are unable to keep your appointment.
- Please understand that you may be charged a no show fee for missed appointments.

Billing Questions

We realize that special circumstances may arise and will assist you in every way we can to resolve your outstanding balances. Financial hardship discounts are available. To apply please contact our billing department.

Please understand we reserve the right to transfer delinquent accounts to a collection agency after all efforts have been exhausted to obtain payment from you.

Statements sent to you from BIDHC are for the physician’s portion of the visit. Hospital, laboratory and radiology services may be billed to you separately from those facilities. Please call them directly when bill questions arise.

Please feel free to contact our billing department with any questions at (617) 754-0730 between the hours of 8:00am-4:00pm, Mon – Fri or email askapg@bidmc.harvard.edu at your convenience.

[Patient Signature]  
Date: ______________________

I acknowledge receipt of these patient financial responsibility guidelines.